

Jimmy Son & Associates Pty Ltd trading as

AMICUS FINANCIAL LIFESTYLE PLANNING

Your partners in Financial Planning

Professional financial planning advice

At Amicus Financial Lifestyle Planning, we've been providing professional financial planning advice and solutions to our clients since 1995.

At Amicus Financial Lifestyle Planning we are the first choice financial planning practice for the astute and affluent in the Chinese community providing tailored and quality financial solutions and services.

Our clients look to Amicus Financial Lifestyle Planning for tailored solutions to their financial needs, making more informed decisions about their financial future, or more efficient ways to do business. So whether you are trying to understand your

- super,
- invest for the future,
- purchasing your first home,
- starting a business, or
- approaching retirement,

Amicus Financial Lifestyle Planning can help you explore your financial options and make smart financial decisions.



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AMICUS FINANCIAL LIFESTYLE PLANNING can provide you advice on:

Investments Superannuation Insurance

Our services also include: □ financial planning □ superannuation rollovers
□ investment planning □ small business advice □ banking solutions
□ retirement planning □ estate planning □ self managed super funds (SMSF)

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